



TAX SYSTEMS



Alphatag UK Release Notes

Version 10

Contents

Alphatax UK Release Notes including Alphalife	1
Introduction	3
Word/Excel Support Office 2016 for file conversion	4
Support for new FRS charities taxonomy	4
Improved autotagging	5
Detect and use partial dates in conjunction with the column heading.....	5
Improved automatic tagging of tables that use partitioned subheadings	5
Allocate processing time during conversion process.....	5
Miscellaneous fixes and enhancements	6

Introduction

Welcome to Alphatag UK v.10.0.

We have made this release available as a software update which can be downloaded from our website.

In line with our flagship product Alphatax, all future Alphatag releases will be available as a download from our website only.

Should you have any queries or encounter installation difficulties, please contact the Support Desk on +44 (0) 1784 777 666 (UK) or +353 (0) 1661 9976 (Ireland).

Email: support@taxcomputersystems.com

Word/Excel Support Office 2016 for file conversion

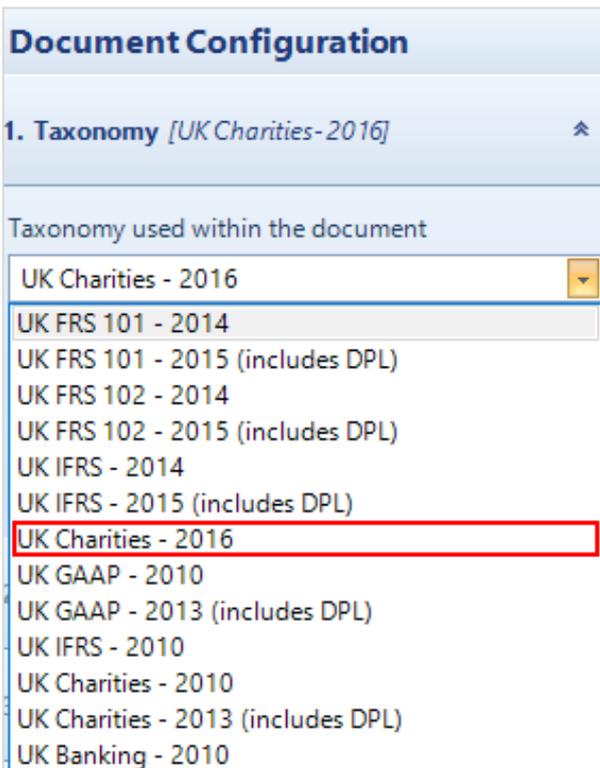
Alphatag uses the Word and Excel applications during conversion. Although we now have dropped support for Office 2003, we support Office 2007/2010/2013 and now Office 2016.

Support for new FRS charities taxonomy

In February 2016 the Financial Reporting Council (FRC) and the Charity Commission (CC) issued new charity taxonomy to support tagging of charity accounts for electronic filing. The new taxonomy is used by all charities that have to prepare accounts under the charity SORP (FRS 102).

HMRC have updated their systems in April 2016 to accept Company Tax returns containing accounts that have been tagged with the new taxonomy.

The following taxonomies have been included in Alphatag for this release:



Improved autotagging

Detect and use partial dates in conjunction with the column heading

For instant tags where partial dates are used together with the column heading, values are now automatically tagged with the correct date.

Improved automatic tagging of tables that use partitioned subheadings

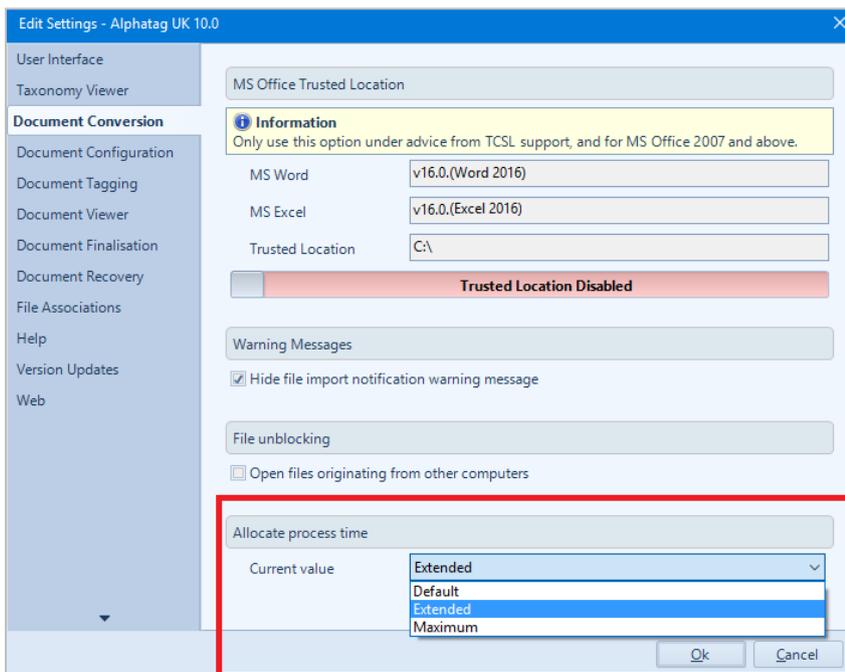
Automatic tagging has been improved by incorporating additional information within the heading and using this text in connection with the line item.

This creates sufficient information to either:

- match against the exact tag (green tag), subsequently
- reducing the number of pick tags (yellow tags) or reduce the number of suggestions for a pick tag

Allocate processing time during conversion process

We have created a new option on the Document Conversion tab under the Edit Settings option. With exceptionally large or complex Word documents Alphanag can time out during the conversion process. Allocate process time allows you to extend the default time allocated to prevent a time out from occurring. Time allocated may be changed from **Default** to **Extended** or **Maximum**.



Miscellaneous fixes and enhancements

In addition we have made the following updates and enhancements to the Alphatag Autumn 16 Release:

- The speed of automated tagging has been enhanced.
- A **Show Messages** button has been added to the Review ribbon enabling the user to toggle between showing/hiding the red paragraphs which indicate the removal of objects from the original file, for example removal of images in a Word document.
- An issue where headings were being detected across the columns of a table, instead of just the left hand column, has been resolved.
- When opening a new taxonomy in a new Alphatag window an error message appeared indicating that you were unable to work on the file. This problem has now been fixed.
- The issue with Alphatag crashing when attempting to filter a large user dictionary has been resolved.
- A workaround whereby the user needed to delete several rows in Excel in order to select a P&L worksheet containing a grouping is now redundant as this issue has been fixed.
- Some files containing special characters in their name, e.g. ASCII, were not being converted and uploaded into Alphatag. These files can now be successfully uploaded and submitted.
- Previously, if users disabled the **Validation** checkbox in the **User Interface** tab under **Edit Settings** and a file contained an error, no error message would be displayed to alert the user. This has been changed and a yellow warning message now appears above the document viewer prompting the user to check this tab.
Note: This message only appears for alerts that are critical and need to be resolved. Messages such as non-approved tags or incomplete notes will be ignored.
- An issue with items tagged in a previous release and not being displayed in the taxonomy tree and in the document tags list has been resolved.
- An issue with files failing to convert when the Windows Anniversary update was applied has now been resolved and conversion is now successfully completing.
- Underlined values were not appearing as expected after converting a Word file. This issue has now been resolved.
- A problem with Auto recover failing after autotagging has now been fixed.
- On importing a read-only file, Alphatag was not able to start the conversion process while the **File unblocking** option in the **Document Conversion** tab was checked. This issue has been resolved and read-only files can now be converted.

Tax Systems plc,
Magna House, 18 – 32 London Road,
Staines-Upon-Thames, TW18 4BP

T: +44 (0)1784 777 700

E: enquiries@taxsystems.com

W: www.taxsystems.com

Registered in England & Wales number 05347048

